

# We work out your tax return 2023

We keep it simple and transparent!



**CHF 10,- discount for postal or email sending of your documents !**

<b>Adress</b>	<b>Probst Finanz GmbH, Weite Gasse 14, 5400 Baden</b>
<b>E-Mail Adress</b>	<b>info@probst-finanz.ch</b>

### fix prices:

Apprentices / students	<b>CHF 80,-</b>
Pensioners single persons	<b>CHF 120,-</b>
Pensioners married	<b>CHF 140,-</b>
Employees singles (incl. childs)	<b>CHF 130,-</b>
Employees married (incl. childs)	<b>CHF 150,-</b>

### Optional surcharges:

Apply tax office for extension	+ CHF 10,-
Custody account with tax statement	+ CHF 30,-
Custody account without tax statements per position	+ CHF 10,-
Surcharge for more than 5 bank accounts, each	+ CHF 5,-
Rented apartments / houses in or outside Switzerland	+ CHF 30,-
<b>Additional services</b>	<b>+ 150,- per hour</b>

### Hotline for reservations & questions:

**Phone No. 056 508 19 31**

**Tuesday and Friday**

**09:00 – 17:00**

[www.probst-finanz.ch](http://www.probst-finanz.ch)

**checklist tax declaration  
please turn over!**



English version available on our website

## Checklist Tax Declaration

- copy of last year taxation (2022)
- new tax form 2023
- mobile phone number .....
- email address .....

### Personalites tax payer(s) incl. childs:

name, surname	date of birth	job	workplace	workload in %	religion

### Please select documents in period 1.1.23 - 31.12.23

<p><b>incomes</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> last year income statements</li> <li><input type="checkbox"/> alimony received</li> <li><input type="checkbox"/> pensions (AHV, IV, SUVA, PK)</li> <li><input type="checkbox"/> annuities, social security benefits</li> <li><input type="checkbox"/> unemploment compensations</li> <li><input type="checkbox"/> statement of lotto winnings</li> <li><input type="checkbox"/> tax- and rental value statement</li> <li><input type="checkbox"/> capital payments from insurances</li> </ul>	<p><b>expenses</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> public transportation or car expenses</li> <li><input type="checkbox"/> lunch expenses on workplace</li> <li><input type="checkbox"/> expenses for further professional education</li> <li><input type="checkbox"/> preferred retirement savings plans 3rd pillar or 2nd pillar</li> <li><input type="checkbox"/> alimony paid</li> <li><input type="checkbox"/> kindergarden expenses</li> <li><input type="checkbox"/> receipts for maintenance / renovations / repairs on house or flat</li> <li><input type="checkbox"/> bank fees and comissions</li> <li><input type="checkbox"/> donations</li> <li><input type="checkbox"/> benefit payments made to relatives abroad</li> <li><input type="checkbox"/> own paid illness costs</li> <li><input type="checkbox"/> statement from health insurer (Steuerauszug Krankenkasse)</li> <li><input type="checkbox"/> dental expenses</li> <li><input type="checkbox"/> medical confirmations</li> </ul>
<p><b>assets</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> bank statements incl. account balances and interests received per 31.12.22</li> <li><input type="checkbox"/> confirmation of closed accounts</li> <li><input type="checkbox"/> tax statement of custody account (dividends and earnings)</li> <li><input type="checkbox"/> life insurance statement incl. taxable repurchase value</li> <li><input type="checkbox"/> tax- and rental value statement (house or flat)</li> <li><input type="checkbox"/> car brand / year of purchase / paid price</li> <li><input type="checkbox"/> undeclared assets for recapture</li> </ul>	<p><b>debts</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> statements of mortgage and interests paid</li> <li><input type="checkbox"/> debts statement including interests paid</li> <li><input type="checkbox"/> counsumer credit statement incl. balance and interests paid</li> <li><input type="checkbox"/> credit card debts incl. interests</li> </ul>