

# We work out your tax return 2023

We keept it simple and transparent!



# CHF 10,- discount for postal or email sending of your documents!

Adress	Probst Finanz GmbH, Weite Gasse 14, 5400 Baden
E-Mail Adress	info@probst-finanz.ch

### fix prices:

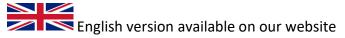
Apprentices / students	CHF 80,-
Pensioners single persons	CHF 120,-
Pensioners married	CHF 140,-
Employees singles (inl. childs)	CHF 130,-
Employees married (incl. childs)	CHF 150,-

## **Optional surcharges:**

Apply tax office for extension	+ CHF 10,-
Custody account with tax statement	+ CHF 30,-
Custody account without tax statements per position	+ CHF 10,-
Surcharge for more than 5 bank accounts, each	+ CHF 5,- + CHF 30,-
Rented appartments / houses in or outside Switzerland	+ CHF 30,-
Additional services	+ 150,- per hour
	hour

#### **Hotline for reservations & questions:**

Phone No. 056 508 19 31	Tuesday and Friday	09:00 – 17:00



repurchase value

☐ tax- and rental value statement (house or

☐ car brand / year of purchase / paid price

☐ undeclared assets for recapture

#### Checklist Tax Declaration □ copy of last year taxation (2022) ☐ new tax form 2023 ☐ mobile phone number ☐ email address Personalites tax payer(s) incl. childs: date of birth name, surname workplace workload in % religion Please select documents in period 1.1.23 - 31.12.23 incomes ☐ last year income statements ☐ public transportation or car expenses ☐ alimony reveived ☐ lunch expenses on workplace ☐ pensions (AHV, IV, SUVA, PK) ☐ expenses for further professional education ☐ annuities, social security benefits ☐ preferred retirement savings plans 3rd pillar ☐ unemploment compensations or 2nd pillar ☐ statment of lotto winnings ☐ alimony paid ☐ tax- and rental value statement ☐ kindergarden expenses ☐ receipts for maintenance / renovations / ☐ capital payments from insurances repairs on house or flat ☐ bank fees and comissions ☐ donations ☐ benefit payments made to relatives abroad ☐ own paid illness costs ☐ statement from health insurer (Steuerauszug Krankenkasse) ☐ dental expenses ☐ medical confirmations assets debts ☐ bank statements incl. account balances and ☐ statements of mortgage and interests paid interests reveived per 31.12.22 ☐ debts statement including interests paid ☐ confirmation of closed accounts ☐ counsumer credit statement incl. balance ☐ tax statement of custody account (dividends and interests paid and earnings) ☐ credit card debts incl. interests ☐ life insurance statement incl. taxable